

800 N.E. Glen Oak Avenue, Peoria, Illinois 61603-3200 Phone (309) 655-2850

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FEB 07 2018

HEALTH FACILITIES & SERVICES REVIEW BOARD

February 6, 2018

Courtney Avery, Administrator Illinois Health Facilities and Services Review Board 525 West Jefferson St., 2nd Floor Springfield, IL 62761

RE: Project Completion Letter for Exemption #E-044-17: Presence Covenant Medical Center Change of Ownership to OSF Healthcare System

Dear Ms. Avery:

This letter serves as project completion notice to the Illinois Health Facilities and Services Review Board (the "Board") that the change of ownership, for which a Certificate of Exemption permit was granted by the Board on October 23, 2017 to OSF HealthCare System and Presence Covenant Medical Center, closed on time and as scheduled February 1, 2018.

With this project completion letter, it is our understanding that OSF HealthCare System and Presence Covenant Medical Center (n/k/a OSF Heart of Mary Medical Center) have complied with all requirements of the Board with regard to the transaction described above, as described in the Corrected Approval Letter to us dated November 13, 2017 acknowledging the Board's approval of our exemption. A copy of the IDPH Hospital License issued pursuant to this change in ownership is enclosed.

Please contact me directly at (309) 655-2402 if there are any further questions regarding this transaction. On behalf of the applicants for this exemption, please further accept this letter as our thanks to the Board and Staff for the time spent reviewing and approving our application for a change of ownership exemption permit.

Michael Henderson Corporate Counsel

OSF HealthCare System

cc: Robert Sehring, CEO, OSF HealthCare System Chad Boore, Regional CEO, OSF HealthCare System

Robert Brandfass, Chief Legal Officer, OSF HealthCare System

Mark Hohulin, Sr. V.P., Healthcare Analytics, OSF HealthCare System

Clare Connor, Attorney and CON/COE Consultant

Jared Rogers, President, OSF Heart of Mary Medical Center

OSF Saint Anthony Medical Center · Rockford, IL OSF Saint James-John W. Albrecht Medical Center · Pontiac, IL

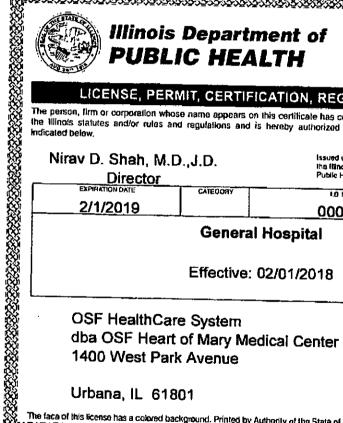
OSF St. Joseph Medical Center - Bloomington, IL OSF Saint Francis Medical Center - Peoria, IL

OSF Medical Group

OSF St. Mary Medical Center - Galesburg, IL OSF Saint Clare Home - Peoria Heights, IL

OSF Holy Family Medical Center - Monmouth, IL OSF St. Francis Hospital - Escanaba, MI

OSF Home Care



HF115089

DISPLAY THIS PART IN A CONSPICUOUS PLACE

LICENSE, PERMIT, CERTIFICATION, REGISTRATION

The person, firm or corporation whose name appears on this certificate has complied with the provisions of the Illinois statutes and/or rules and regulations and is hereby authorized to engage in the activity as indicated below.

Nirav D. Shah, M.D., J.D.

Issued under the authority of the filinois Department of Public Health

Director CATEDORY

LO NUMBER

2/1/2019

0006080

General Hospital

Effective: 02/01/2018

OSF HealthCare System dba OSF Heart of Mary Medical Center 1400 West Park Avenue

Urbana, IL 61801

The face of this license has a colored background. Printed by Authority of the State of Illinois • P.O. #48240 5M 5/16

Exp. Date 2/1/2019

Lic Number

0006080

Date Printed 1/30/2018

OSF HealthCare System dba OSF Heart of Mary Medical Cente 1400 West Park Avenue Urbana, IL 61801

FEE RECEIPT NO.